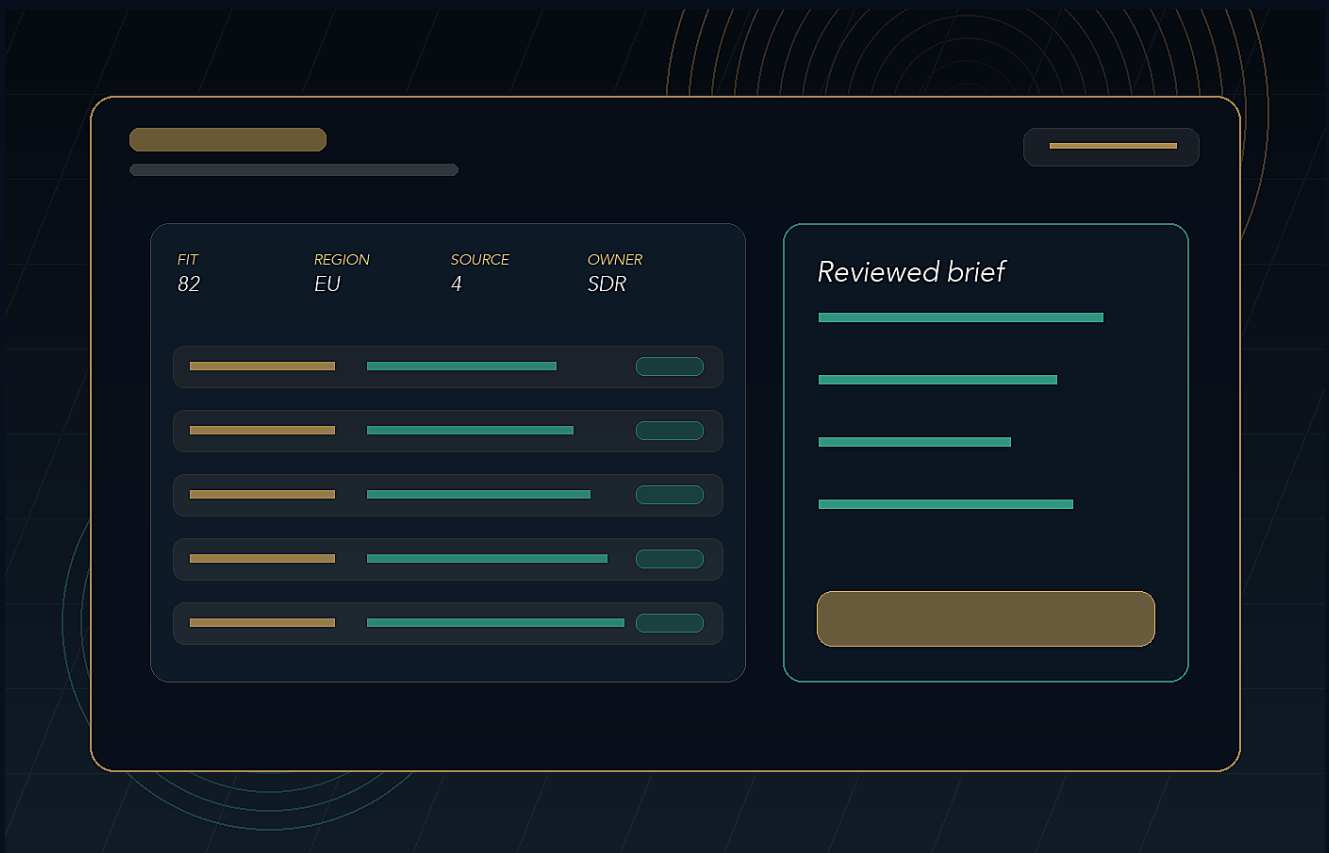


# Growth Agent

Research target accounts, diagnose fit, draft personalized outreach, and hand approved leads to sales.



# Pilot scope and deliverables

Start with 30 to 100 target accounts and one approved outreach motion.

## Expected outputs

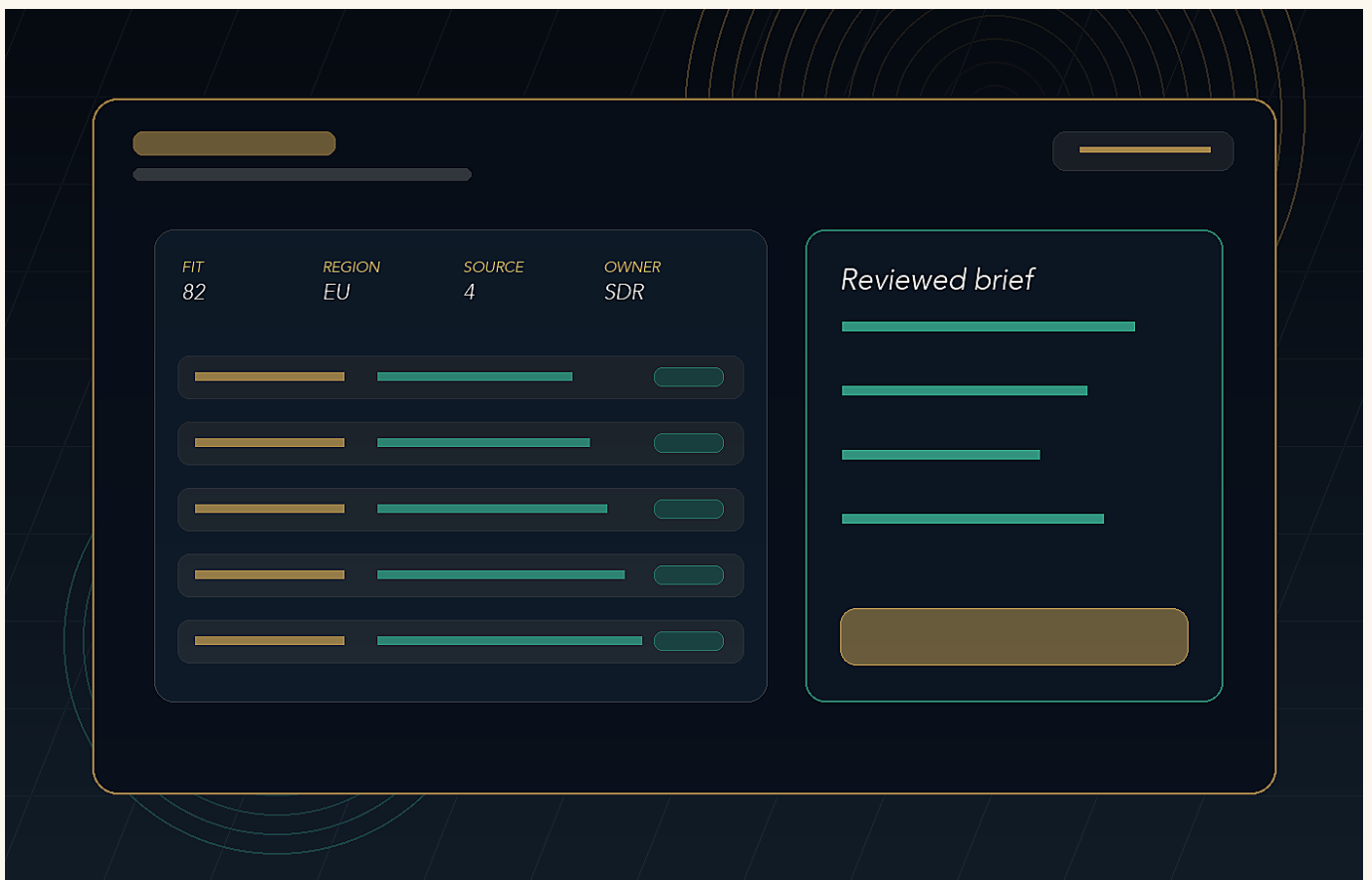
- Prioritized account list
- Evidence-backed customer briefs
- Reviewed outreach drafts
- CRM handoff fields

## Required inputs

- Ideal customer profile
- Target regions
- Offer and proof points
- CRM or spreadsheet format

# Product workspace view

Revenue workflow co-pilot. Research target accounts, diagnose fit, draft personalized outreach, and hand approved leads to sales.



# System architecture

01 Website and public account research

02 ICP scoring and exclusion rules

03 Human review queue

04 CRM or spreadsheet handoff

## Workflow and acceptance checklist

01 Prioritized account list

02 Evidence-backed customer briefs

03 Reviewed outreach drafts

04 CRM handoff fields

# Deployment timeline

01 Week 1: ICP, offer proof, suppression rules

02 Week 2: research brief and scoring prototype

03 Week 3: outreach drafting and approval workflow

04 Week 4: pilot review, CRM export, next-region plan

## Implementation milestones

- Discovery decision memo
- Prototype review
- Human approval workflow
- Pilot acceptance and scale recommendation

# Customer preparation checklist

- Target account sample
- Approved offer language
- Proof points and case notes
- CRM field definition
- Compliance or suppression list

## Questions before pricing

- How many target accounts per month?
- Which regions and languages matter first?
- Which CRM or spreadsheet fields are mandatory?
- Who approves outbound messages?

# Best-fit customers

- Founder-led B2B teams entering new regions
- Export, SaaS, industrial, or service companies with clear ICPs
- Sales teams that need research quality before automation

## Required inputs

- Ideal customer profile
- Target regions
- Offer and proof points
- CRM or spreadsheet format

# Operating playbook and handover

- Workflow blueprint with owner, reviewer, data source, and failure path
- Agent behavior rules, approval prompts, escalation policy, and source whitelist
- Review routine for weekly quality checks, gap analysis, and expansion decisions
- Handover notes for the client-side owner who will operate the pilot after launch

# Acceptance table

|              |  |
|--------------|--|
| Lead quality | 80% of reviewed leads match ICP rules                        |
| Evidence     | Each brief includes source links or provided-data references |
| Handoff      | Sales can import or copy approved fields                     |
| Control      | No message leaves draft mode without approval                |

## Acceptance criteria

- Each lead includes source evidence
- Messages require human approval
- Suppression list is respected
- CRM handoff is exportable

# Risk boundaries and human review

- No external send without approval
- No scraping of private systems without written scope
- Every recommendation keeps source evidence
- Sensitive industries require stricter review gates

## Approved source material only

Agents answer from a documented whitelist of files, pages, tables, and policies. Anything outside the scope is treated as unknown until approved.

## Role and permission boundaries

We map who can ask, view, approve, export, or escalate. Restricted material is tested with role-based review cases before launch.

## Human review before external actions

Email sends, CRM updates, approvals, customer promises, and finance-related actions stay in draft or approval mode until rules are signed off.

# Security, governance, and FAQ

## Can it send emails automatically?

Only after review rules are approved. The pilot defaults to draft and approval mode.

## Can it work for global markets?

Yes. It can prepare multilingual research and outreach packs.

## Questions before pricing

- How many target accounts per month?
- Which regions and languages matter first?
- Which CRM or spreadsheet fields are mandatory?
- Who approves outbound messages?

## Start the first workflow review

Share your website, process description, or a small document set. We will reply with a recommended pilot scope, required materials, and a practical deployment path.

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